

CAPITAL A BERHAD (Registration No. 201701030323) (1244493-V) (Incorporated in Malaysia)

To: All shareholders of Capital A Berhad,

ERRATA TO THE ANNUAL REPORT 2023 OF CAPITAL A BERHAD ("CAPITAL A" OR "THE COMPANY")

Dear Sir/Madam

Reference is made to the Company's 2023 Annual Report issued on 30 April 2024.

We wish to inform that amendments have been made to page 13 of the Financial Statements with respect to the Independent Auditors' Report and are detailed out below:-

Ref	Before Amendment	After Amendment
Paragraph 1	Critical to the going concern assessment are the Directors' expectations of continuous support from the Group's aircraft lessors, and the Directors' estimates of revenue forecast and major operating costs (such as fuel costs and wages) as well as the impact from foreign exchange rates.	Critical to the going concern assessment are the Directors' expectations of a successful implementation of a Revenue Bond program, continuous support from the Group's lessors , and the Directors' estimates of revenue forecast and major operating costs (such as fuel costs and wages) as well as the impact from foreign exchange rates.
Paragraph 2 point 1	We held discussions with the Directors to understand their business plans to respond to the evolving business environment;	We held discussions with the Management to understand their business plans to respond to the evolving business environment;
Paragraph 2 point 2 (new)	Nil	We evaluated the stage of completion of the Revenue Bond program by assessing the confirmed subscribers to the Bond, held discussion with the manager of the program and assessed the likelihood of a successful implementation;

Paragraph 2 point 3 (previous point 2)	by the Directors in respect of the revenue forecasts against the	We evaluated the estimates made by the Directors in respect of the revenue forecasts against the historical trend, latest quoted prevailing flight ticket prices and available capacity;
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The amended Financial Statements are attached herewith.

We apologise for the inconvenience caused.

Yours faithfully

CYNTHIA GLORIA LOUIS (SSM PC NO. 201908003061) (MAICSA 7008306) CHEW MEI LING (SSM PC NO. 201908003178) (MAICSA 7019175) Company Secretaries

16 May 2024