

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE "DEFINITIONS" SECTION OF THE ABRIDGED PROSPECTUS DATED 2 DECEMBER 2021 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NPA UNLESS OTHERWISE STATED. THE PROVISIONAL ALLOTMENTS AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SICDA AND THEREFORE, THE SICDA (INCLUDING ALL AMENDMENTS THEREOF) AND THE RULES OF BURSA DEPOSITORY SHALL APPLY IN RESPECT OF THE DEALINGS IN THE PROVISIONAL ALLOTMENTS.



AIRASIA GROUP BERHAD

(Registration No. 201701030323 (1244493-V))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF RM974,513,219.25 IN NOMINAL VALUE OF 7-YEAR REDEEMABLE CONVERTIBLE UNSECURED ISLAMIC DEBT SECURITIES ("RCUIDS") AT NOMINAL VALUE OF RM0.75 EACH BASED ON THE SHARIAH PRINCIPLE OF MURABAHAH (VIA TAWARRUQ ARRANGEMENT) COMPRISING 1,299,350,959 RCUIDS TOGETHER WITH 649,675,479 FREE DETACHABLE WARRANTS ("WARRANTS"), ON THE BASIS OF 2 RCUIDS WITH 1 WARRANT FOR EVERY 6 ORDINARY SHARES IN OUR COMPANY HELD BY OUR ENTITLED SHAREHOLDERS AT 5.00 P.M. ON 2 DECEMBER 2021

Principal Adviser, Managing Underwriter
and Joint Underwriter

Joint Underwriter



RHB Investment Bank Berhad

(Registration No. 197401002639 (19663-P))
(A Participating Organisation of Bursa Malaysia Securities Berhad)



Kenanga Investment Bank Berhad

(Registration No. 197301002193 (15678-H))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Trustee

Malaysian Trustees Berhad

(Registration No. 197501000080 (21666-V))

To: Our Entitled Shareholders

Dear Sir / Madam,

Our Board has provisionally allotted to you the number of Provisional Allotments as indicated below in accordance with the approval of the SC via its letter dated 15 October 2021, the approval of Bursa Securities via its letter dated 25 October 2021 and the ordinary resolution passed by our shareholders at our EGM held on 11 November 2021.

We wish to advise you that the following number of Provisional Allotments in respect of the Rights Issue have been confirmed by Bursa Depository and, upon acceptance, will be credited into your CDS Account as stated below, subject to the terms and conditions stated in the Abridged Prospectus and the RSF issued by our Company.

Bursa Securities has prescribed our Company's securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by way of book entries through CDS Accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RCUIDS AND WARRANTS TO BE ISSUED UNDER THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RCUIDS AND WARRANTS INTO THE CDS ACCOUNTS OF THE SUCCESSFUL APPLICANTS. NO PHYSICAL RCUIDS CERTIFICATES OR WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allocate the Excess RCUIDS with Warrants, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to our Entitled Shareholders who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, for allocation to our Entitled Shareholders who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCUIDS with Warrants applied for; and
- (iv) finally, for allocation to the renounee(s) and/or transferee(s), if applicable, who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCUIDS with Warrants applied for.

After the above allocations are completed and in the event of any Excess RCUIDS with Warrants balance, the balance will be allocated based on steps (ii) to (iv) above until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess RCUIDS with Warrants applied for under the RSF in such manner as our Board deems fit or expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board set out in steps (i) to (iv) above is achieved. Our Board also reserves the right at its absolute discretion not to accept any Excess RCUIDS with Warrants application, in full or in part, without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 2 DECEMBER 2021	NUMBER OF RCUIDS PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RCUIDS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.75 PER RCUIDS (RM)

IMPORTANT RELEVANT DATES AND TIMES:	
Entitlement Date	Thursday, 2 December 2021 at 5.00 p.m.
Last date and time for sale of Provisional Allotments	Thursday, 9 December 2021 at 5.00 p.m.
Last date and time for transfer of Provisional Allotments	Monday, 13 December 2021 at 4.30 p.m.
Last date and time for acceptance and payment	Friday, 17 December 2021 at 5.00 p.m.
Last date and time for excess application and payment	Friday, 17 December 2021 at 5.00 p.m.

By Order of our Board

HARMINDER SINGH A/L JAILA SINGH (LS0009855)
(SSM P.C. REG. No. 201908001591)
Company Secretary

Share Registrar
TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD
197101000970 (11324-H)
Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel. no.: +603 2783 9299
Fax no.: +603 2783 9222

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE "DEFINITIONS" SECTION OF THE ABRIDGED PROSPECTUS DATED 2 DECEMBER 2021 SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RSF, AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF IS FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS AND APPLYING FOR EXCESS RCUIDS WITH WARRANTS UNDER THE RIGHTS ISSUE. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS / HER / THEIR CDS ACCOUNT.



AIRASIA GROUP BERHAD

(Registration No. 201701030323 (1244493-V))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF RM974,513,219.25 IN NOMINAL VALUE OF 7-YEAR REDEEMABLE CONVERTIBLE UNSECURED ISLAMIC DEBT SECURITIES ("RCUIDS") AT NOMINAL VALUE OF RM0.75 EACH BASED ON THE SHARIAH PRINCIPLE OF MURABAHAH (VIA TAWARRUQ ARRANGEMENT) COMPRISING 1,299,350,959 RCUIDS TOGETHER WITH 649,675,479 FREE DETACHABLE WARRANTS ("WARRANTS"), ON THE BASIS OF 2 RCUIDS WITH 1 WARRANT FOR EVERY 6 ORDINARY SHARES IN OUR COMPANY HELD BY OUR ENTITLED SHAREHOLDERS AT 5.00 P.M. ON 2 DECEMBER 2021

NAME AND ADDRESS OF APPLICANT
(in block letters as per the record of Bursa Depository)

NRIC NO./ PASSPORT NO. (state country)/
COMPANY REGISTRATION NO. #

CDS ACCOUNT NO.

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NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 2 DECEMBER 2021	NUMBER OF RCUIDS PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RCUIDS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.75 PER RCUIDS (RM)

To: **The Board**

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND/OR APPLICATION FOR EXCESS RCUIDS WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I / we[#] hereby irrevocably:

- (a) [#]accept the number of RCUIDS provisionally allotted / renounced / transferred to me / us[#]; and
- (b) [#]apply for the number of Excess RCUIDS with Warrants as stated below,

in accordance with and subject to the Constitution of AAGB.

I / We[#] enclose herewith the payment(s) as stated below, in favour of the respective account(s) stated below and crossed "**A/C PAYEE ONLY**", being the full and exact amount payable for the said number of Provisional Allotments accepted and/or Excess RCUIDS with Warrants applied for, and hereby request for the said RCUIDS and/or Excess RCUIDS with Warrants, if successful, to be credited into my / our[#] CDS account as stated above.

I / We[#] authorise you to refund without interest, the full or the balance (as the case may be) amount of my / our[#] application money for the RCUIDS and the Excess RCUIDS with Warrants [#] if such application is unsuccessful or partially accepted applications (as the case may be) to me / us[#] at my / our[#] address in Malaysia as shown in the Record of Depositors by ordinary post at my / our[#] own risk.

NUMBER OF PROVISIONAL ALLOTMENTS ACCEPTED / EXCESS RCUIDS WITH WARRANTS APPLIED FOR	AMOUNT PAYABLE BASED ON RM0.75 PER RCUIDS (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			AAGB RCUIDS ACCOUNT
(B) EXCESS			AAGB EXCESS RCUIDS ACCOUNT

Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS Account under Part I(A) of this RSF.

PART II – DECLARATION

I / We[#] hereby confirm and declare that:

- (i) all information provided by me / us[#] is true and correct;
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our[#] rights may be rejected; and
 - I am 18 years of age or over and am not an undischarged bankrupt.
 - I am / We are[#] resident(s) of Malaysia.
 - I am / We are[#] resident(s) of (country) and having citizenship.
 - I am / We are[#] nominee(s) of a person who is a Bumiputera / non-Bumiputera / non-citizen[#] resident in (country) and having citizenship.

I / We[#] consent to AAGB and the Share Registrar collecting the information and personal data (collectively "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We[#] have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all requirements for acceptance and payment for the Provisional Allotments and/or excess application and payment for the Excess RCUIDS with Warrants.

Signature/ Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

**AFFIX
MALAYSIAN
REVENUE STAMP
OF RM10.00
HERE**

_____ Date

Contact telephone number during office hours/ Mobile number

LAST DATE AND TIME FOR:	
Acceptance and payment for the Provisional Allotments	: Friday, 17 December 2021 at 5.00 p.m.
Application and payment for the Excess RCUIDS with Warrants	: Friday, 17 December 2021 at 5.00 p.m.

[#] Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, LEGAL ADVISER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. YOU ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur (Tel no.: +6032783 9299).

The Abridged Prospectus together with the NPA and RSF (collectively, the "Documents") are despatched only to our Entitled Shareholders whose names appear on our Record of Depositors as at 5.00 p.m. on 2 December 2021 at their registered addresses in Malaysia or who have provided our Share Registrar with a registered address in Malaysia in writing by 5.00 p.m. on 2 December 2021. The Documents are not intended to and will not be made to comply with the laws of any jurisdiction other than Malaysia and are not intended to and will not be issued, circulated or distributed in jurisdictions other than Malaysia. No action has been or will be taken to ensure that the Rights Issue complies with the laws of any jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s) or transferees (if applicable) who are residents in jurisdictions other than Malaysia should therefore immediately consult their legal adviser and other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of the Provisional Allotments, application for the Excess RCUIDS with Warrants, or the subscription, offer, sale, resale, pledge or other transfer of the Provisional Allotments would result in the contravention of any laws of such jurisdictions. Our Company, RHB Investment Bank Berhad and/or any of the advisers named in the Abridged Prospectus shall not accept any responsibility or liability in the event that any acceptance and/or renunciation (as the case may be) of the Provisional Allotments, application for the Excess RCUIDS with Warrants, or the subscription, offer, sale, resale, pledge or other transfer of the Provisional Allotments made by any Entitled Shareholders and/or their renounee(s) or transferees (if applicable) is or shall become illegal, unenforceable, voidable or void in such jurisdictions in which Entitled Shareholders and/or their renounee(s) or transferees (if applicable) are residents.

Our shareholders have approved the Rights Issue at our EGM held on 11 November 2021. The SC had, via its letter dated 15 October 2021, approved the issuance of the RCUIDS. Bursa Securities had, via its letter dated 25 October 2021, approved the admission of the RCUIDS and the Warrants to the Official List of Bursa Securities and the listing and quotation for the RCUIDS, the Warrants and new AAGB Shares to be issued upon conversion of the RCUIDS and/or exercise of the Warrants on the Main Market of Bursa Securities. The admission of the RCUIDS and the Warrants to the Official List of Bursa Securities and the listing and quotation for the RCUIDS, the Warrants and the new AAGB Shares to be issued upon conversion of the RCUIDS and/or exercise of the Warrants on the Main Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue. The official listing and quotation for the RCUIDS and the Warrants will commence after, among others, receipt of confirmation from Bursa Depository that all CDS Accounts of the successful Entitled Shareholders and/or their renounee(s) or transferees (if applicable) have been duly credited and notices of allotment have been despatched to them.

A copy of the Abridged Prospectus has been registered with the SC. The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. A copy of the Documents has also been lodged with the Registrar of Companies of Malaysia, who takes no responsibility for the contents of the Documents.

Our Board has seen and approved all documentation relating to the Rights Issue, including the Documents. They collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and Sen.

INSTRUCTIONS:

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AND EXCESS APPLICATION AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Friday, 17 December 2021 ("Closing Date"). If acceptance of and payment for the Provisional Allotments (whether in full or in part) are not received by our Share Registrar by the Closing Date, such Provisional Allotments will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such RCUIDS with Warrants not taken up to applicants applying for the Excess RCUIDS with Warrants in the manner as set out in Note (III) below.

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Tricor Investor & Issuing House Services Sdn Bhd (197101000970 (11324-H))

Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel No.: +603 2783 9299
Fax No.: +603 2783 9222

Or alternatively at

Tricor Customer Service Centre

Unit G-3, Ground Floor
Vertical Podium
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

(II) ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS

If you wish to accept your entitlement to the Provisional Allotments, either in full or in part, please complete Parts I(A) and II of this RSF in accordance with these notes and instructions. Each acceptance application must be accompanied by remittance in RM for the full and exact amount payable for the Provisional Allotments accepted, in the form of banker's drafts, cashier's orders, money orders or postal orders drawn on a bank or post office in Malaysia and made payable to "AAGB RCUIDS ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters, your contact number and your CDS Account number, and must be received by our Share Registrar at the address set out in note (I) above, by 5.00 p.m. on the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the full and exact amount payable for the Provisional Allotments accepted. Any acceptance application accompanied by excess or insufficient payment or payment in the manner other than prescribed above may or may not be accepted at the absolute discretion of our Board.

No acknowledgement will be issued for the receipt of this RSF or the accompanying subscription monies for your acceptance of the Provisional Allotments. However, if your acceptance is successful, a notice of allotment will be despatched to you and/or your renounee(s) or transferees (if applicable) by ordinary post to the address as shown on our Record of Depositors at your own risk within 8 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/ distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on our Record of Depositors at your own risk within 15 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

(III) APPLICATION FOR THE EXCESS RCUIDS WITH WARRANTS

If you wish to apply for the Excess RCUIDS with Warrants in excess of your entitlement to the Provisional Allotments, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) in accordance with these notes and instructions. Each excess application must be accompanied by a separate remittance in RM for the full and exact amount payable for the Excess RCUIDS with Warrants applied for, in the form of banker's drafts, cashier's orders, money orders or postal orders drawn on a bank or post office in Malaysia and made payable to "AAGB EXCESS RCUIDS ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters, your contact number and your CDS Account number, and must be received by our Share Registrar at the address set out in note (I) above, by 5.00 p.m. on the Closing Date. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

The payment must be made for the full and exact amount payable for the Excess RCUIDS with Warrants applied for. Any excess application accompanied by excess or insufficient payment or payment in the manner other than prescribed above may or may not be accepted at the absolute discretion of our Board.

No acknowledgement will be issued for the receipt of this RSF or the accompanying application monies for the Excess RCUIDS with Warrants. However, if your application for the Excess RCUIDS with Warrants is successful, a notice of allotment will be despatched to you and/or your renounee(s) or transferees (if applicable) by ordinary post to the address as shown on our Record of Depositors at your own risk within 8 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess RCUIDS with Warrants applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest. The refund will be credited directly into your bank account if you have provided such bank account information to Bursa Depository for the purposes of cash dividend/ distribution. If you have not provided such bank account information to Bursa Depository, the refund will be by issuance of cheque and shall be despatched to you by ordinary post to the address as shown on our Record of Depositors at your own risk within 15 Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

It is the intention of our Board to allot the Excess RCUIDS with Warrants, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to our Entitled Shareholders who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) thirdly, for allocation to our Entitled Shareholders who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCUIDS with Warrants applied for; and
- (iv) finally, for allocation to the renounee(s) and/or transferees (if applicable), who have applied for the Excess RCUIDS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCUIDS with Warrants applied for.

After the above allocations are completed and in the event of any Excess RCUIDS with Warrants balance, the balance will be allocated based on steps (ii) to (iv) above until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess RCUIDS with Warrants applied for under Part I(B) of this RSF in such manner as our Board deems fit or expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board set out in steps (i) to (iv) above is achieved. Our Board also reserves the right at its absolute discretion not to accept any Excess RCUIDS with Warrants application, in full or in part, without assigning any reason therefor.

(IV) SALE OR TRANSFER OF THE PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your Provisional Allotments to one or more persons, you may do so through your stockbrokers for the period up to the last date and time for the sale of the Provisional Allotments without first having to request for a split of the Provisional Allotments standing to the credit of your CDS Account. To sell or transfer all or part of your Provisional Allotments, you may sell such entitlement on the open market or transfer such Provisional Allotments to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for sale and transfer of the Provisional Allotments (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotments, you are not required to deliver any document, including this RSF, to your stockbroker. However, you are advised to ensure that you have sufficient number of Provisional Allotments standing to the credit of your CDS Account before selling or transferring.

Renounee(s) and/or transferees (if applicable) of the Provisional Allotments may obtain a copy of the Abridged Prospectus and the RSF from their stockbrokers, our Share Registrar or our registered office. The Abridged Prospectus and the RSF are also available on Bursa Securities' website at <http://www.bursamalaysia.com>. If you have sold or transferred only part of your Provisional Allotments, you may still accept the balance of your Provisional Allotments by completing Parts I(A) and II of this RSF and delivering the completed RSF together with the full amount payable on the balance of the RCUIDS applied for to our Share Registrar.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their respective Common Seals.
- (b) A Malaysian Revenue Stamp (not postage stamp) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription and application monies shall be for the benefit of AAGB and AAGB shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from your acceptance of the Provisional Allotments and application for the Excess RCUIDS with Warrants (if applicable) shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Acceptance of and/or payment for the Provisional Allotments which do not conform strictly to the terms of the Abridged Prospectus, this RSF or the notes and instructions herein or which are illegible may be rejected at the absolute discretion of our Board.
- (f) The RCUIDS with Warrants subscribed by the Entitled Shareholders and/or their renounee(s) or transferees (if applicable) will be credited into their respective CDS accounts as stated in this RSF.
- (g) Entitled Shareholders and/or their renounee(s) or transferees (if applicable) should note that all RSFs and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn.

(VI) E-SUBSCRIPTION VIA TIH ONLINE

E-Subscription is available to all Entitled Shareholders who are registered users of TIH Online. You are no longer required to complete and lodge the physical RSF to our Share Registrar's office if you have successfully lodged the e-RSF on the acceptance of the Provisional Allotments and the application for the Excess RCUIDS with Warrants by way of e-Subscription. Please refer to Section 11 of the Abridged Prospectus for further details on instruction on acceptance, payment, sale/transfer and excess application for the Rights Issue by way of RSF and e-Subscription.